



## REGIONAL PRIMARY CARE

### Medicare Annual Wellness Visit

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

#### CHRONIC MEDICAL CONDITIONS (Ongoing or Long-Term Problems like high blood pressure, diabetes, etc)

Type of Problem	Approximate date of Onset	Managing Provider (If other)	Ongoing	Resolved

#### MEDICAL/SURGICAL HISTORY

Problem	Date of Surgery, ER Visit, etc.	Facility / Provider	Problems (if any)

#### DIAGNOSTIC STUDIES (Indicate any lab tests, x-rays, MRI/CT, Mammogram, etc. that you have had since your last visit here that were ordered by another provider.)

Name of Test	Date of Test	Ordering Provider	Where was Test Performed

#### FAMILY HISTORY (Check to Indicate Positive History)

	Self	Father	Mother	Sisters	Brothers	Aunts	Uncles	Daughters	Sons
Deceased									
Hypertension									
Heart Disease									
Stroke									
Kidney Disease									
Obesity									
Genetic Disorder									
Alcoholism									
Liver Disease									
Depression									
Colon/Rectal Cancer									
Breast Cancer									
Other Cancer									
Other									

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### SOCIAL HISTORY

Language/Communication Barrier: <input type="checkbox"/> No <input type="checkbox"/> Yes Explain:
Interpreter or Other Accommodation Provided Today:
Tobacco: <input type="checkbox"/> Never <input type="checkbox"/> Current <input type="checkbox"/> Prior Use Type (check): Cigarettes/ Cigars/ Pipe/ Chewing/ Vapor Quit Date or Years of Use: _____ <input type="checkbox"/> 2 <sup>nd</sup> Hand Exposure Amounts per Day: _____
Alcohol: <input type="checkbox"/> Never <input type="checkbox"/> Occasional <input type="checkbox"/> Daily <input type="checkbox"/> History of Alcohol Abuse (Please Describe):
Caffeine: <input type="checkbox"/> Never <input type="checkbox"/> Occasional <input type="checkbox"/> Daily
Drug Abuse: <input type="checkbox"/> Never <input type="checkbox"/> Occasional <input type="checkbox"/> Daily <input type="checkbox"/> Prior Use Please describe History of Abuse:
<input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated Occupation: Exercise (Type and Frequency):
Home Environment: <input type="checkbox"/> Private Home <input type="checkbox"/> Assisted Living <input type="checkbox"/> Other (Describe):

### OTHER PROVIDERS OF CARE (Includes Specialists, Chiropractors, Therapists, In-Home Care, etc.)

Provider Name	Type of Care	Date of Last Visit

### ACUTE PROBLEMS (New or short-term Problems. Example: Cough, injury, constipation, etc.)

Type of Problem	Date of Onset	Managing Provider (if other)	Ongoing	Resolved

**Please do not write below this space.**

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### PROVIDER USE ONLY

I have reviewed and/or noted all pertinent history and findings indicated above.

\_\_\_\_\_  
Provider Signature

\_\_\_\_\_  
Date